

[FORM OR TRUSTEE'S AUTHENTICATION CERTIFICATE]

This bond is one of the bonds, of the series designated therein, referred to in the within-mentioned Indenture.

MORGAN GUARANTY TRUST COMPANY  
OF NEW YORK,  
*as Trustee,*

By.....  
*Authorized Officer*

SECTION 13.03. The coupon Bonds of the 1968 Series due 1991 shall be dated as of May 1, 1968, and the registered Bonds of the 1968 Series due 1991 shall (subject to the provisions of §2.10 and §2.13 of the Indenture) be dated as provided in §2.06 of the Indenture. All Bonds of the 1968 Series due 1991 shall mature on May 1, 1991 and shall bear interest at the rate of five and seven-eighths per centum ( $5\frac{7}{8}\%$ ) per annum, payable semi-annually on the first day of May and on the first day of November in each year until payment of the principal thereof becomes due and payable, whether at stated maturity, by declaration or otherwise, and thereafter if default be made in the payment of such principal, at the rate of six per centum (6%) per annum, until the principal thereof shall be paid, but at or prior to maturity in the case of coupon Bonds only upon surrender of the respective coupons attached thereto as they severally mature. Any overdue installment of interest on the Bonds of the 1968 Series due 1991 shall bear interest at the rate of six per centum (6%) per annum to the extent that payment of such interest on overdue interest is enforceable under applicable law. Bonds of the 1968 Series due 1991 in definitive form may be engraved or printed or lithographed on steel-engraved borders, as the Board of Directors may determine.